

Real Estate

Description	Market Value

Short-Term Debt

Debt Name/Balance	Loan Amount	Interest Rate	Loan Term	Monthly Pmt

Long-Term Debt

Debt Name/Balance	Loan Amount	Interest Rate	Loan Term	Monthly Pmt

Insurance Policies

Include insurance policies such as life insurance, disability insurance or long-term care

Policy description	Insured	Benefit amount	Annual premium	Cash value

Notes
